



Grandview Heights/Marble Cliff Education Foundation Planned Giving



The Sharon & Franz Harris Family

Families provide strength to their communities and providing for a family's financial security is the primary focus for most people in our community. After providing that security for your loved ones, we hope you will choose to provide a legacy for children moving through the Grandview Heights school district in future years. You can do so by donating a portion of your estate to the Grandview Heights/Marble Cliff

Education Foundation through one of the options discussed below. We hope you will consider giving, thereby helping to maintain the high quality of community life for generations to come.

Your planned gift can take one of several forms, including a bequest in your will or trust document, life income plans, (such as a charitable remainder trust, gift of a remainder interest in a residence, or a charitable gift annuity) or life insurance. A gift could also be given from retirement plan assets held in an IRA or qualified retirement plan such as a Section 401 (k) or 403 (b) plan. Choosing the most appropriate form consistent with your financial needs and estate planning strategies is an important decision with significant tax and cash flow implications. For this reason, we recommend that you consult with your attorney, tax advisor, and/or your financial consultant before finalizing your planned giving.

On behalf of the children, thank you for your foresight and generosity. If you have questions or wish to discuss planned giving, please contact:

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